



DATE: February 13, 2020

TO: Vendors

FROM: Linda M. Balcombe, CPPO, CPPB
Director of Purchasing

SUBJECT: ADDENDUM NO. 2, ITN NO. 20-946-148

NOTE: THIS ADDENDUM SHOULD BE SIGNED AS ACKNOWLEDGMENT OF ITS RECEIPT AND RETURNED WITH YOUR BID.

SIGNATURE

COMPANY NAME

The following should be recognized as **Addendum No. 2** to the recent **ITN No. 20-946-148** for **Invitation to Negotiate: Special Pay & FICA Alternative Plan Administrator** dated **January 27, 2020**, and due **February 24, 2020 @ 4 p.m.**

PLEASE NOTE THE FOLLOWING:

Please see answers to remaining questions from Addendum No. 1.

***** ***END OF ADDENDUM*** *****

NOTE: Any questions pertaining to this addendum should be directed to:

Linda Balcombe

Phone (727) 588-6413

E-mail balcombel@pcsb.org



AIG (2/10/20):

6. Please provide the annual contributions from School Board of Pinellas County (excluding participant rollovers into the plans, if any) to each plan for the past three years.

	<u>Contributions</u>		
	<u>2019</u>	<u>2018</u>	<u>2017</u>
FICA	740,564.30	867,121.23	876,352.91
401(a) SPP	8,059,425.46	7,659,509.16	7,235,189.20
403(b) SPP	1,665,052.08	992,495.70	1,311,227.55

7. Please provide the annual distributions from each plan for the past three years.

	<u>Distributions</u>		
	<u>2019</u>	<u>2018</u>	<u>2017</u>
FICA	-586,144.84	-641,814.64	-733,653.05
401(a) SPP	-12,854,803.20	-11,881,775.11	-10,884,798.87
403(b) SPP	-1,222,289.23	-751,033.35	-1,074,872.88