

FALL SERIES



FRONTLINE FALL WORKSHOP SERIES

We are excited to announce our Frontline Fall Series workshop events. Many of you have shared topics you are interested in learning more about and we encourage you to attend any workshop that peaks your interest or feel free to share with a friend. It is important to know you must register for the events with the links below:



VIRTUAL

INTRODUCTION TO MEDICARE AND MEDICARE OPTIONS FOR YOU

Date/Time: Tuesday, October 28 at 5:15pm

Location: Zoom

After a career of learning and understanding employer health benefits as one turns 65 and transitions into a retirement a new form of insurance becomes available – Medicare. What is Medicare Advantage vs Medicare Supplements? What supplement are available and how do I determine which supplements I should enroll in?

Frontline Investment Advisors and LPL Financial are not endorsed or affiliated with the U.S. Centers for Medicare and Medicaid Services or any government agency.



REGISTER FOR ZOOM



IN-PERSON

DROP RETIREMENT DETAILS (THOSE ALREADY IN DROP)

Date/Time: Tuesday, October 14 at 5:30pm - **IN PERSON**

Date/Time: Thursday, December 11 at 5:15pm - **VIRTUAL**

Location: Stavros Center (Achieva Room) 10/14 & Zoom on 12/11

As you approach your DROP termination date you are probably receiving solicitation on where to move your DROP funds? This workshop discusses your options with your DROP funds at retirement to avoid taxes and penalties as well as investment options you may want to consider such as: annuities, index funds/ETF's, managed accounts, structured notes & more.

This presentation was created for educational and informational purposes only and is not intended as ERISA, tax, legal or investment advice. If you are seeking investment advice specific to your needs, such advice services must be obtained on your own separate from this educational presentation.

DRICHARD@FRONTLINE.COM

EMAIL FOR IN-PERSON
INCLUDE NO. OF GUESTS OR



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VIRTUAL

ESTATE PLANNING OVERVIEW

Date/Time: Thursday, November 6 at 5:15pm

Location: Zoom

Trusts, Wills, Power of Attorney etc... These are all terms we have heard but what are they and how do they fit in our estate plan to ensure a smooth transition of assets to my heirs? Without a plan probate costs and timely delays could create a frustrating process for your heirs. Utilizing an estate plan can help alleviate that stress and make things easier on your loved ones.

Frontline Investment Advisors and LPL Financial do not provide legal advice or services. Please consult your legal advisor regarding your specific situation.



REGISTER FOR ZOOM



VIRTUAL

FRS + DROP: SHOULD I ENTER THE DROP PROGRAM?

Date/Time: Tuesday, December 2 at 5:15pm

Location: Zoom

As you approach 30 years of service or age 62 you may be wondering, should I enter the DROP program? Learn what is DROP and how does the program work as well as if you are a good DROP candidate.

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QUESTIONS?
Give us a call!

Phone: 813-358-1450
Mon-Fri: 9:00 AM - 5:00 PM
2713 W St. Isabel
Tampa, FL 33607