PINELLAS COUNTY SCHOOL DISTRICT, FLORIDA

PCSB: 7252 FLSA: NON-Exempt

Pay Grade: D14

SECRETARY TO CHIEF FINANCIAL OFFICER ASSOCIATE SUPERINTENDENT, FINANCE AND BUSINESS SERVICES

REPORTS TO:

Associate Superintendent, Finance and Business Services

SUPERVISES:

Not applicable

QUALIFICATIONS:

Graduation from a standard high school or possession of a GED, plus five (5) years advanced secretarial experience. Successful completion of PCSB Secretary IV Test (typing-60 wpm). <u>Demonstrated proficiency in computer literacy</u>. <u>Demonstrated knowledge of Microsoft Word, Excel, OUTLOOK and the TERMS system</u>.

PREFERRED:

Demonstrated proficiency in computer literacy.

MAJOR FUNCTION

Performs complex, varied and highly responsible secretarial, clerical and administrative duties requiring an extensive working knowledge of the organization and programs under the <u>Associate Superintendent</u>, <u>Finance And Business Services</u> <u>Chief Financial Officer's</u> jurisdiction. Functions are varied in subject matter and level of difficulty and range from performance of routine clerical assignments to relieving the <u>Chief Financial Officer Associate Superintendent</u>, <u>Finance And Business Services</u> of administrative details and office management functions. Work requires independence of action, exercise of mature judgment, and application of extensive working knowledge of school organization and programs in a variety of work problems involving continual inter-departmental relations and extensive public contact</u>. Work is performed under general supervision and is reviewed through conferences and observations of the effectiveness of the work performed.

ESSENTIAL RESPONSIBILITIES

- Keys correspondence, articles, reports, manuals, forms, and other materials utilizing word processi
 applications; composes and signs routine correspondence; checks and proofreads typed cor
 prepares records and reports
- Reads incoming mail and routes to appropriate office; receives and routes telephone calls, answers
 questions which may involve interpretation of policies and procedures
- Serves as personal assistant by planning, initiating, and carrying to completion clerical, secretarial and administrative activities and may have supervisory responsibilities over a clerical staff
- Maintains files and records of office correspondence, documents, reports, and other materials
- Prepares agenda for meetings, including compilation of pertinent material for distribution to appropriate personnel
- Coordinates meetings, conferences, speaking engagements and appointments for the Chief Financial
 Officer Associate Superintendent, Finance And Business Services
- Makes arrangements for conferences, including space, time, and place; informs participants of topics to be discussed and provides background information when necessary
- Serves as recording secretary at conferences or meetings, taking minutes and preparing minutes of the meeting in final form
- Meets with general public and May release information pertaining to department procedures and

policies; refers questions to appropriate employees or departments when warranted

- Prepares payrolls; requisitions supplies; monitors budget; and may supervise the activities of other clerical personnel
- Applies knowledge of school system policies procedures and regulations in making decisions, solving work problems and providing information
- Utilizes computer applications for data entry/retrieval, word processing, and generating of reports
- Performs related work as required

TERMS OF EMPLOYEMENT

Salary and benefits shall be paid consistent with the district's approved compensation plan. Length of the work year and hours of employment shall be established by the District.

Performance of the job will be evaluated in accordance with provisions of the School Board's policy on evaluation of personnel.

The above statements are intended to describe the general nature and level of work being performed by employees assigned to this classification. They are not intended to be construed as an exhaustive list of all responsibilities and duties required of those in this classification.

HISTORY OF JOB CLASSIFICATION

ISSUED: 9/90 BMP; BOARD APPROVED: 9/12/90; MQ'S REVISED: 2/93 PBL; BOARD APPROVED: 2/24/93; REVISED: 4/95 PBL; TITLE BOARD APPROVED: 5/9/95; REVISED WC: 6/04 LMCK; REVISED TITLE, D&R: 5/10 LMCK; REVISED D&R, PREFERRED, ADA 10/11 LMCK; REVISED TITLE, MF, ADA, 5/12 LMCK, BOARD APPROVED:

SECRETARY TO CHIEF FINANCIAL OFFICER ASSOCIATE SUPERINTENDENT, FINANCE AND BUSINESS SERVICES

BUSINESS SERVICES	Seldom				
WORKING CONDITIONS & PHYSICAL EFFORT:	Or Never	Monthly	Weekly	Daily	Hourly
Lift objects weighing up to 20 pounds		Х			
2. Lift objects weighing 21 to 50 pounds	Х				
3. Lift objects weighing 51 to 100 pounds	Х				
4. Lift objects weighing more than 100 pounds	Х				
5. Carry objects weighing up to 20 pounds	<u>X</u>	X			
6. Carry objects weighing 21 to 50 pounds	Х				
7. Carry objects weighing 51 to 100 pounds	Х				
8. Carry objects weighing 100 pounds or more	Х				
9. Standing up to one hour at a time		Х			
10. Standing up to two hours at a time	Х				
11. Standing for more than two hours at a time	Х				
12. Stooping and bending			Х		
13. Ability to reach and grasp objects					Х
14. Manual dexterity or fine motor skills					Х
15. Color vision, the ability to identify and distinguish colors					Х
16. Ability to communicate orally					Х
17. Ability to hear					Х
18. Pushing or pulling carts or other such objects	Х				
19. Proofreading and checking documents for accuracy					Х
20. Using a computer to enter and transform words or data					Х
21. Using various technology tools					Х
22. Working in a normal office environment with few physical discomforts					Х
23. Working in an area that is somewhat uncomfortable due to drafts, noise, temperature variation, or other conditions	Х				
24. Working in an area that is very uncomfortable due to extreme temperature, noise levels, or other conditions	Х				
25. Working with equipment or performing procedures where carelessness would probably result in minor cuts, bruises or muscle pulls	Х				
26. Operating automobile, vehicle, or van	Х				
27. Other physical, mental or visual ability required by the job	Х				

 $Secretary\ To\ {\color{red}Chief\ Financial\ Officer}\underline{Associate\ Superintendent,\ Finance\ And\ Business\ Services}-NR$