

**THE SCHOOL BOARD OF PINELLAS COUNTY, FLORIDA  
 CERTIFICATES OF PARTICIPATION, SERIES 2016  
 DRAFT FINANCING SCHEDULE  
 FEBRUARY 26, 2016**

February 2016							March 2016							April 2016							
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	
	1	2	3	4	5	6			1	2	3	4	5							1	2
7	8	9	10	11	12	13	6	7	8	9	10	11	12	3	4	5	6	7	8	9	
14	15	16	17	18	19	20	13	14	15	16	17	18	19	10	11	12	13	14	15	16	
21	22	23	24	25	26	27	20	21	22	23	24	25	26	17	18	19	20	21	22	23	
28	29						27	28	29	30	31			24	25	26	27	28	29	30	

District	Issuer	School Board of Pinellas County
IC	Issuer's Counsel	
FA	Financial Advisor	Ford & Associates
SM	Senior Manager	TBD
SC	Special Counsel	Nabors, Giblin & Nickerson
UC	Underwriter's Counsel	TBD

<u>Date</u>	<u>Event</u>	<u>Responsibility</u>
Feb 9	Board Approves Reimbursement Resolution, Resolution to authorize creation of Leasing Corporation, RFP for Underwriters	All
Feb 24	Distribute First Draft of Legal Documents	SC
Feb 26	Distribute RFP for Underwriters	FA
Mar 15	Evaluate RFP's and Select Underwriters	District, FA
Mar 15	Select Underwriter's Counsel	District, SM, FA
Mar 29	Distribute First Draft of POS	UC
Apr 12	Board Meeting to Approve Financing	All
Apr 12	Organizational Leasing Corp Meeting and Financing Approval	All
April 12	Hold Until Projects are Survey Approved – Post Survey Approval:	
April 13	Distribute Revised POS and Documents to Rating Agencies and Bond Insurers	FA, SC, UC
April 13	Begin Title Work	District
April 27	Receive Ratings and Insurance Commitment	District, FA
April 28	Print POS	UC
May 3	Price Issue	SM
May 11	Print Final POS	UC
May 17	Pre-Closing and Signing of Documents	All
May 19	Closing and wiring of funds	All