May 15, 2012 Board Workshop

The following policies are being submitted for Board workshop review prior to scheduling for a first reading.

POLICY 2260.03 SECTION 504 Clarifies process with respect to hearing. Updates form numbers and titles. Clarifies suspension and expulsion.

POLICY 8330 STUDENT RECORDS

Amends Student Educational Records Manual

POLICY 0149.4 PUBLIC COMMUNICATION TO THE BOARD

Clarifies process for review of email and mail concerning employee or student conduct

POLICY 6320 PURCHASING AND BIDDING

Clarification of Terms and Conditions in the *Purchasing Handbook* regarding insurance and indemnification

2260.03 - SECTION 504

Policy

It is the policy of the School Board, as provided in Section 504 of the Rehabilitation Act of 1973 ("Section 504"), that no otherwise qualified individual with a disability shall, solely by his/her disability, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity offered by the Board. The Board shall provide a free and appropriate public education to each student who is disabled within the definition of Section 504 regardless of the nature or severity of the disability and to provide all reasonable accommodations and other applicable rights to both students and employees as needed under Section 504.

11 School staff must consider whether to evaluate students for Section 504 eligibility when:

- A. a parent requests a Section 504 eligibility evaluation, or Section 504 accommodation plan;
- B. a parent provides medical or psychological documentation of a condition that may constitute a disability;
- C. a student is evaluated and is found not to qualify for Exceptional Student Education (ESE) services under the Individuals with Disabilities Education Act (IDEA);
 - D. expulsion is being considered for any student;
 - E. a student is dismissed from ESE with continuing need for accommodations.

26 School staff may consider whether to evaluate students for Section 504 eligibility when:

- A. a student is referred to the school intervention team and it is determined that an evaluation under IDEA is not appropriate;
- B. a disability of any kind is suspected, including temporary injuries;
- C. a student's discipline history is characterized by a pattern of multiple suspensions or reassignments;
- D. a student shows a pattern of not benefiting from the instruction being provided;
- E. a student has a chronic health condition.

The procedures for Section 504 student eligibility determination are:

- A. The school will maintain a plan to monitor Section 504 eligibility, and designate a School Section 504 Coordinator (see below). A School Section 504 Committee determines which evaluations are necessary and who will conduct them. It is recommended that an interim case manager be appointed.
- B. A <u>Section 504 Parent Consent for Evaluation</u> Notice of Proposed Evaluation (PCS Form 2-2502) and Notice of Parent and Student Rights will be provided to the parent.
- C. Section 504 evaluations will be conducted.
- 52D.The School Section 504 Committee will meet to review evaluations and determine53Section 504 eligibility. The parent will be invited to the eligibility determination

1 2 3 4 5 6 7 8 9		 meeting via the Section 504 Notice of Meeting Notice of Eligibility Determination Meeting (PCS Form 2-2584). The school will schedule the meeting on a mutually agreeable date and time, within reasonable limitations. If the parent is unable to attend, the parent will be informed of the Committee's decisiona conference will be scheduled following the meeting. The School Section 504 Committee must be a multi-disciplinary team. A minimum of three (3) members must be present, with at least one (1) of the student's teachers, and (1) student exprised professional and either the prised of action 504 compared. 		
10 11		one (1) student services professional and either the principal or Section 504 school designee.		
12 13 14 15 16 17 18	E. The <u>Evaluation/Reevaluation Summary and</u> Eligibility Determination (PCS 2503) will be completed. If the student's Section 504 disabling condition su limits a major life activity, a <u>Section 504school</u> Accommodat (PCS Form 2-2504) <u>maywill</u> be developed and a case manager appoin parent will be provided with a copy of the Eligibility Determination form, Parent and Student Rights, and <u>Section 504</u> Accommodation Plan, if one examples of the section form.			
19 20 21	F.	Information will be entered into the <u>Ss</u> tudent <u>linformation</u> <u>Ssystem</u> . All Section 504 information will be filed in a blue folder.		
22 23 24	G.	The Accommodation Plan will be reviewed at least annually and Section 504 eligibility reviewed at least every three (3) years.		
25	District Section	504 Compliance Officer and School Section 504 Coordinators		
27 28 29	coordinating the District's efforts to comply with and fulfill its responsibilities under Section 504 and of the Americans with Disabilities Act ("ADA"):			
30 31 32	Α.	K-12 Educational Section 504 Issues:		
33		Supervisor, Psychological Services		
34 35 36		301 Fourth Street S.W.		
37		P.O. Box 2942		
38 39		Largo, FL 33779-2942		
40 41		(727) 588-6 <u>054121</u> (p)		
42 43	В.	Post-secondary Educational and Employment Section 504 Issues:		
44 45		Director, Human ResourcesAssistant Superintendent, Office of Equal Opportunities		
46				
47 48		301 Fourth Street S.W.		
49 50		P.O. Box 2942		
51		Largo, FL 33779-2942		
52 53		(727) 588-6 <u>368</u> 198 (p)		

Each school or other District work site will have a Section 504 Coordinator. The Section 504 Coordinator
 shall be the principal or other lead administrator of the work site, or their designee. The Section 504
 Coordinators shall consult with the appropriate Compliance Officer as needed.

Section 504 Eligibility Criteria

Students with qualifying physical or mental impairments that substantially limits one (1) or more major life activities, as those terms are defined and interpreted by law, qualify for Section 504 eligibility. When determining eligibility, the School Section 504 Committee will utilize all data gathered in the evaluation process and other data provided by the parent.

12 Section 504 eligibility under medical conditions is not limited to the above list.

14 Section 504 Grievance Procedure

- A. If a parent disagrees with the actions of the school's Section 504 Committee in regard to the child's educational program, the parent may pursue a grievance using the procedure described below. The purpose of this procedure is to secure, at the level closest to the student, fair solutions to complaints that may arise from time to time. Before invoking this formal grievance procedure, the parent should first informally talk to the teacher outside of regular class time (if the matter is classroom related), or the principal or designee (if the matter is not classroom related or the parent does not feel comfortable speaking with the teacher) in an attempt to informally solve the problem. If this informal process does not resolve the issue, then the parent may proceed with the following formal grievance procedure. The parent must follow each level in turn and any complaints made to the Superintendent or Board will be referred back to the appropriate level of the grievance procedure.
 - B. Level 1 Principal: The parent submits a description of the problem in writing, along with a proposed solution, to the Principal within five (5) school days after the informal discussion. The student's parent must sign the grievance. The Principal will investigate and decide how s/he will resolve the problem. The Principal will make his/her decision in writing within five (5) school days after receiving the grievance, and will provide it to the parent.
- C. Level 2 <u>Regional Area</u> Superintendent or Designee: The parent may request in writing that the Regional Area Superintendent or designee review the decision. The parent must request review within five (5) school days after receiving the Principal's decision. The Regional Area Superintendent or designee will review the Principal's decision and will decide whether to uphold the Principal's decision or to change it. The Regional Area Superintendent or designee will make a decision in writing within five (5) school days after receiving the request for review, and will provide it to the parent. This is the final step of the grievance procedure. The next level of review is the impartial hearing (see below).

46 Impartial Hearing47

A parent or guardian of a child may request an impartial hearing on a complaint that the child, solely by reason of his/her disability, has been excluded from participation in, been denied the benefits of, or been subjected to discrimination under any of the District's educational programs or activities. The hearing will be conducted by an independent hearing officer. The hearing officer will be appointed, at the election of the Superintendent, either by the Florida Division of Administrative Hearings ("DOAH"), or by the parties in the following manner: selected by the parties in the following manner. The District will offer to the parent the names of three (3) independent persons to act as hearing officer. If the parent agrees to one (1) of the persons offered, then this person shall be the hearing officer. If the parent rejects all names, then the parents shall offer the names of three (3) independent persons to act as hearing officer. If the

1 District agrees to one (1) of the persons offered, then this person shall be the hearing officer. If the 2 District rejects all names, then the District and parent shall each select one (1) person who will then 3 contact one another to agree upon a third person to act as hearing officer. The hearing shall be 4 conducted under the same rules of procedure and evidence as a hearing under F.S. Chapter 120, 5 including the Uniform Rules of Procedures. The hearing officer shall issue a recommended order 6 containing findings of fact, conclusions of law, and a recommended ruling on the dispute, and shall direct 7 the recommended order to the School Board as agency head for final agency action. The School Board shall consider the recommended order in accordance with the procedures contained in section 120.57(I). 8 9 F.S., and shall issue a final orderhave the power to issue a binding order relating to requested relief other than monetary damages and attorney's fees, which must be sought by the party seeking such in Federal 10 court. Appeals of the final order instituted by either party hearing officer's decision shall be in Federal 11 12 court.

13 Discipline: Suspension and Expulsion

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- A. Introduction: When an Section 504 Accommodation Plan is developed, student
 behavior issues will be discussed by the Committee, as appropriate and whether
 disciplinary consequences should be modified will be discussed and it will be decided
 whether the disciplinary procedures outlined in the Code of Student Conduct and the
 School Discipline Plan are appropriate for use with the child.
- Β. Suspension: Whenever a student with a disability under Section 504 is recommended 19 20 for suspension, the building administrator should consider whether the behavior 21 exhibited by the student is a manifestation of the disability under Section 504. Schools are strongly encouraged to pursue alternatives to out-of-school suspension 22 for behaviors that may be related to a student's are a manifestation of the disability 23 24 under Section 504; however, out-of-school suspension may be used if the principal 25 determines it is appropriate. A student may only be suspended for more than 10 days in a school year if the Section 504 Committee conducts a manifestation determination 26 27 meeting and determines that the behavior is not a manifestation of the student's 28 disability. 29

When a student with a disability under Section 504 reaches a cumulative total of eight (8) suspension days within one (1) school year, a formal Section 504 Accommodation Review meeting as described below is required:

- 1. The building administrator will schedule the Section 504 Accommodation Review meeting. The parent must be notified and invited to attend the meeting.
- 2. The minimum membership for a review meeting consists of:
- a. a building administrator;
- b. a teacher who has worked with the student;
- c. representative from student services (psychologist, social worker or guidance counselor).
- 3. The committee will review the student's Section 504 Accommodation Plan and amend, where appropriate.
- 48C.Expulsion: Section 504 Eligible Student. When a student with a disability under49Section 504 is recommended for expulsion, the school Section 504 Committee for the50student will conduct a Manifestation DeterminationReview meeting. If the finding of51that meeting is that the behavior is a manifestation of the student's disability under52Section 504, the student will not be recommended for expulsion but may be

considered for reassignment by the <u>Area SuperintendentDirector of School</u> Operations. If the behavior is not a manifestation, then the normal expulsion procedures apply. <u>If the behavior is a manifestation, then no expulsion will be</u> <u>recommended</u>. Students awaiting expulsion hearing may be offered educational services if the period out-of-school exceeds ten (10) days.

- 8 9 | <u>F.S. 1001.32(2), 1001.41, 1001.42, 1001.42(20), 1003.02(2), 1003.43</u>
- 10 <u>29 U.S.C. 794</u>
- 11 34 C.F.R. Part 104
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13 Adopted 12/9/09; Revised 6/29/10, / /12

8330 - STUDENT RECORDS

1 The rights of students and their parents with respect to education records created, maintained, or used by 2 the District must be protected in accordance with the requirements of the Family Educational Rights and 3 Privacy Act (FERPA). These rights include: 4 5 A. The right to inspect and review education records; 6 7 B. The right to seek amendments of the student's education records that are inaccurate, misleading, 8 or otherwise in violation of the student's privacy rights; 9 10 C. The right to consent to disclosure of personally identifiable information contained in the student's education records; and 11 12 13 D. The right to file a complaint concerning alleged failures to comply with the requirements of FERPA 14 The Student Education Records Manual, adopted July 27, 2010, and amended July 24, 2012, which is 15 incorporated herein by reference, establishes additional guidelines to implement the statutes, regulations, 16 and policies pertaining to education records and the rights of students and parents with respect to those 17 records 18 19 20 F.S. 1002.22, 1002.221, 1002.225 21 20 U.S.C. Section 1232f through 1232i (FERPA) 22 23 Adopted 12/9/09; Revised 7/27/10

From pg. 10 of the Student Education Records Manual

II. DEFINITIONS

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O. Guardian

A guardian is a person lawfully invested with the power and responsibility of taking care of, and managing the property and rights of, a student. **For purposes of enrollment**, acceptable proof of guardianship consists of certified, dated court documents awarding guardianship. For information on exceptions to this, contact your director of School Operations.

From pg. 23 of the Student Education Records Manual

IX. RESPONDING TO A SUBPOENA OR JUDICIAL ORDER

The District is responsible for responding to a subpoena or court order for education records. Only the records specifically mentioned in the order or subpoena will be released. An order or subpoena for any and all education records includes the student's health record, attendance record, transcript of grades, discipline record and all other pertinent information pertaining to the student. In cases where information is developed or summarized from any of the contents of a student's educational record, a copy of that

information and a statement of the purpose for which it was intended must be included in the cumulative folder.

If you are served with a judicial order or subpoena for education records, or receive a judicial order or subpoena by mail, email, or fax, immediately contact the paralegal in the Office of General Counsel for assistance in properly responding to the subpoena. The telephone number is 588-6219 review the procedures located on the Records Management pages on the district Intranet. Contact the Supervisor of Records Management if you have additional questions.

From pg. 34 of the Student Education Records Manual

XX. TRANSFER OF STUDENT CUMULATIVE RECORDS

It is not necessary to obtain permission from the eligible student or parent before responding to a request for records from the officials of a school in which the student is enrolled or seeks to enroll. The request is considered evidence of the parent's permission.

Other requests for transfer of education records must be authorized in writing by the parent, guardian, or <u>adult_eligible_student</u>. File the signed release form in the student's cumulative folder at the school.

From pg. 36 of the Student Education Records Manual

D. Mass Transfer of Education Records

HOME LANGUAGE SURVEY - If more than one completed form is in the cumulative folder, only the newest original one should be kept.

From pg. 37 of the Student Education Records Manual

GOOD CAUSE PORTFOLIO – Leave only the <u>data</u> cover page and documentation of promotion or retention. The remainder of the portfolio is purged. Not all students are expected to have this paperwork.

	MASS TRANSFER PROCEDURES (for elementary schools only)
<u>Mass Transfer</u> <u>Step 1</u>	Separate the records according to the schools to which the students will be transferring. Using a separate List of Transferring Students (PCS Form 3-2118) for each receiving school, list the students transferring to that school in alphabetical order.

From pg. 42 of the Student Education Records Manual

XXI. RECORDS LOCATIONS

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KIND OF RECORD	LOCATION	CONTACT PERSON
Teacher-based: Materials used by the teacher who works with the student	In the school center where the student is enrolled	Principal or designee of the school or center where the student is enrolled
Active Education Records: Contains Category A and Category B information as detailed in records policy.	In the school or center where the student is enrolled	Principal or designee of the school or center where the student is enrolled
Central Files: Contains information and materials about students who are served by the Student Services Department and/or the Exceptional Student Education Department. May include correspondence and reports from agencies and private professionals.	Bernice Johnson Center County Road 193 Clearwater 33759	Supervisor, Records Management
Inactive Education Records, Hard Copy: Inactive cumulative folder records that have been transferred to Central Records for storage or microfilming.	Bernice Johnson Center County Road 193 Clearwater 33759	Records Retention Coordinator, Central Records
Inactive Education Records, Electronic: Inactive Category A and B information maintained on legacy systems.	Pinellas County Schools Administration Building 301 4 th <u>Street SW</u> <u>Largo, 33770</u>	Assistant Superintendent, Management Information Systems
Defunct Private School Education Records: Records from a Pinellas County private school that has closed and turned over its education records to the school district.	Bernice Johnson Center County Road 193 Clearwater 33759	Records Retention Coordinator, Central Records
Microfilmed Records: Inactive records that have been filmed and stored.	Bernice Johnson Center County Road 193 Clearwater 33759	Records Retention Coordinator, Central Records

From pg. 43 of the Student Education Records Manual

XXV. RELATED INFORMATION SOURCES

For related information see <u>A Guide to Managing Schools Records Management pages</u> and <u>The Policy</u> Manual of the School Board of Pinellas County. <u>These resources are available located</u> on the district Intranet.

MEMBERSHIP

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2 3 4 5 6 7		With the exception information, all e- public records rea Board e-mail or n Counsel's office s
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nication to the Board

on of e-mail or mail containing confidential student or employee -mail or mail received in the School Board office may be subject to a quest. Like all other documents received or produced by a public entity, mail may be subject to a public records requests. Unless the General states otherwise, all Ee-mail or mail received in the Board office is shall each of the seven (7) Board members, placed in a press folder for review he Board office as provided in State statute; provided, however thataising concerns about employee or student conduct will be withheld from ers pending a determination by the Superintendent whether forwarded to nsel's office to determine if an investigation leading to a recommendation he employee or expulsion of the student is pending or, if not pending, restigation is warranted. If so, the e-mail or mail will not be forwarded to ers-because the Board members they-may have to take action sitting in al role at the conclusion of any hearing resulting from the , .-- Tthe original e-mail or mail will not be provided to the Board ter the investigation has concluded, or until after disciplinary or expulsion e concluded, whichever last occurs. If it is review by the General determineds that no investigation is warranted, the e-mail or mail will be forwarded to the Board members immediately.

6320 - PURCHASING AND BIDDING

GENERAL PURCHASING RULES

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This policy shall govern purchases of commodities and contractual services. Contractual services shall include construction projects, which terms shall be deemed to include a single contract or group of contracts with the same provider which is directly connected in terms of time, location, or services such that a reasonable person would consider the services to be provided as a single project.

8 District purchasing practices and procedures shall be governed by State Board Rule F.A.C. 6A-1.012.

The "Purchasing Handbook: The Key to Best Purchasing Practices, Part A, General Bid Terms & Conditions 2003 Edition" as amended December 8, 1998, February 25, 2003, April 10, 2007, December
8, 2009, and-March 20, 2012, and July 24, 2012 is hereby adopted by the School Board as a rule and is incorporated in this policy by reference.

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Page A-6 of the Purchasing Handbook: The Key to Best Purchasing Practices, Part A, General Bid Terms & Conditions 2003 Edition

20 44. INSURANCE AND INDEMNIFICATION/HOLD HARMLESS AGREEMENT: The bidder agrees to 21 indemnify and save harmless the Board, its officers, agents and employees, from and against any and all 22 claims and liabilities of any nature or kind, including attorneys' fees and costs, which arise out of or relate 23 in whole or in part to any act or omission on the part of the bidder, its agents, employees, or 24 representatives, or to any bidder furnished goods or services, except to the extent that such claim or 25 liability is attributable solely and directly to the negligence of the Board. Awarded bidders/bidders shall, in 26 addition to any other obligation to indemnify The School Board of Pinellas County, Florida, and to the fullest extent permitted by law, protect, defend, indemnify and hold harmless the Board, its agents, 27 28 officers, elected officials and employees from and against all claims, actions, liabilities, losses (including 29 economic losses), costs arising out of any actual or alleged; 30

- 1. bodily injury, sickness, disease or death, or injury to or destruction of tangible property including the loss of use resulting therefrom, or any other damage or loss arising out of, or claimed to have resulted in whole or in part from any actual or alleged act or omission of the contractor, subcontractor, anyone directly or indirectly employed by any of them, of anyone for whose acts any of them may be liable in the performance of the work; or
 - 2. violation of law, statute, ordinance, governmental administrative order, rule or regulation by contractor in the performance of the work; or
 - 3. liens, claims or actions made by the contractor or any subcontractor or other party performing the work.

The indemnification obligations hereunder shall not be affected by any limitation on the amount, type of damages, compensation or benefits payable by or for the contractor of any subcontractor under workers' compensation acts; disability benefit acts, other employee benefit acts or any statutory bar. The bidder will carry comprehensive general liability insurance, including contractual and product liability coverage, with minimum limits acceptable to the Board, and will, at the request of the Board, supply certificates evidencing such coverage.

48 This article will survive the termination of the Contract.