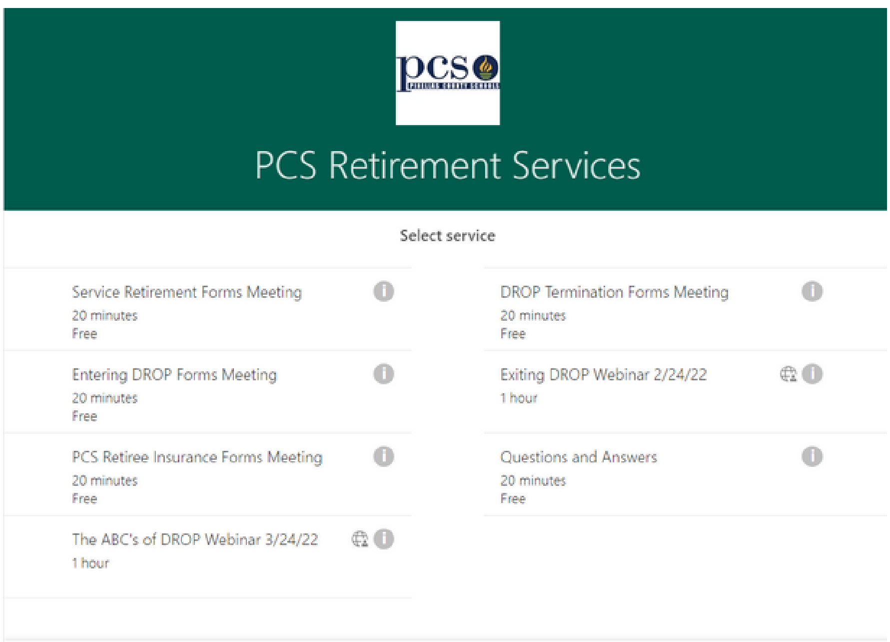
How To Book a Retirement Appointment

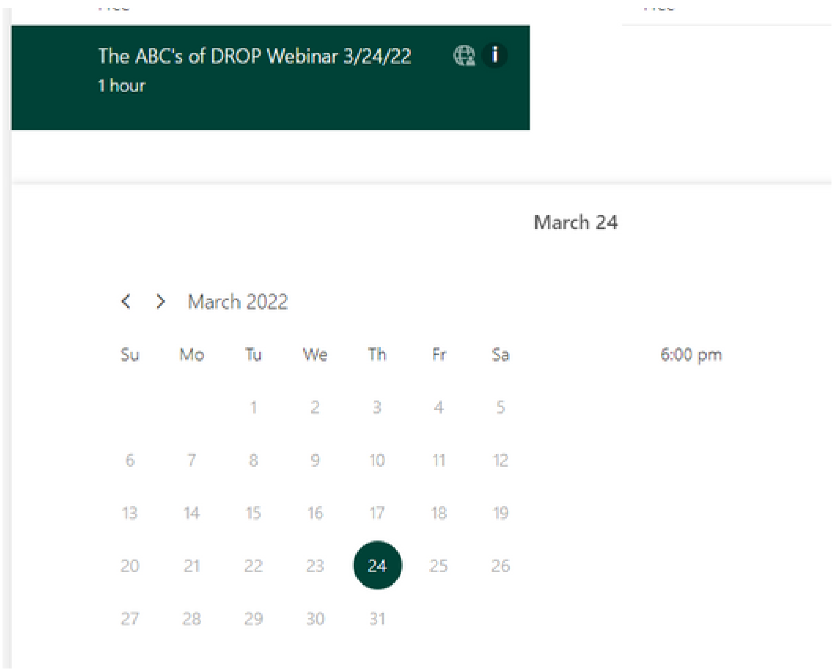
1. Choose Service

Select which service or webinar you would like to book. For more information regarding the service, click on the grey "i" icon. Once you select a service, the available dates and times will appear below.



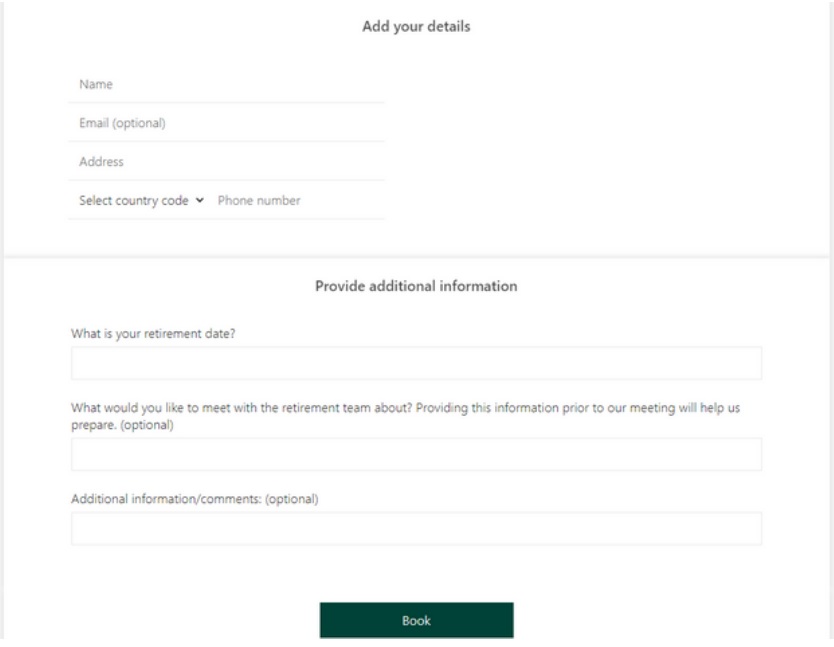
2. Choose Time & Day

After selecting the service or webinar desired, you may select a date. If the date is in grey, that means there are no appointments on that day. If you are booking a webinar, you must find the day of the webinar on the calendar and choose that date before proceeding to the next step. For example, in the image below, the webinar is on March 24th. You must click on that date on the calendar to get the option to book the webinar.



3. Provide Details

After you have chosen a date and time, enter your contact information and provide any additional information requested. Once you have booked an appointment, our team will be notified and you will be sent a reminder about your appointment via email or text message.



Should you have any difficulties, you may also call the Retirement Team at 727-588-6214 or email risk-retirement@pcsb.org for assistance.